SAMPLE



GUIDING PRINCIPLES AND ADDITIONAL STEPS

Guiding principles and steps for developing cross-functional advisory team:

1. Select your team:

- Send a broad request for volunteers
- Select team members from all levels and functional roles who have a passion for the topic & can help generate objective outcomes
- Schedule and hold a series of meetings, for example:
 - Two hour kickoff
 - Four to Five one-hour planning meetings

2. Clearly define your why

- Review any survey data
- Use your first meeting to agree upon your team's purpose educate the team about the facts on SUDs
- Review team guidelines
- · Conduct quarterly meetings/biannual assessment

3. Determine your guiding principles:

- What does the team want to accomplish?
- What are the expected outcomes from this work?
- What impact do we want to have on employees?
- What do we want them to say?
- How will we know we are successful?

4. Ask your team to reflect and ask these questions:

- How do SUDs impact you, your family, your friends and your organization?
- Why should we educate our colleagues?
- Do you see any roadblocks?
- What can we do now?